

Connecting Human Resources to the Board

CTPartners' 1st Annual Board of Directors Institute on Human Resources

GERALD M. LIEBERMAN | Former President and Chief Operating Officer, AllianceBernstein L.P.

Gerald M. Lieberman is president and chief operating officer of AllianceBernstein L.P. He joined the firm as executive vice president, finance and operations as a member of the senior management team from Sanford C. Bernstein & Co., Inc., which was acquired by the firm at that time. He was elected chief operating officer and a director in November 2003 and added the title of president in November 2004. His direct reports include the Global Heads of Operations, Technology, Risk Management, Human Resources, Finance, and Public Relations as well as the CEO's of AB UK Ltd., AB Japan Ltd., AB Australia Ltd., AB Hong Kong Ltd., and AB Singapore Ltd.

Mr. Lieberman joined Bernstein in September 1998 as senior vice president, finance and administration, and was elected to the firm's Board of Directors at that time. Before joining Bernstein, he was senior vice president, chief of administration and chief financial officer of Fidelity Investments and served as a member of Fidelity's operating committee, the senior management committee of the firm, reporting to the CEO.

Prior to joining Fidelity, Mr. Lieberman spent 14 years at Citicorp, where he was a member of the policy committee, the corporation's senior management team, and the corporate head of human resources. In this capacity he served on the Citicorp Board of Directors Personnel Committee in an ex officio role. He also handled a number of assignments in Citicorp's Latin American operations, including chief of staff, serving in Mexico as Director General of Citibank Mexico and later as division executive for all Latin American investment banking.

Mr. Lieberman earned a B.S. with honors from the University of Connecticut and attended New York University's Graduate School of Business Administration. He is a Certified Public Accountant with "Big Eight" public accounting experience, and a trustee of the University of Connecticut Foundation, Inc.

In addition to serving as a member of the Board of Directors of AllianceBernstein, Mr. Lieberman is a member of the executive committee of AXA and a director of AXA Investment Managers (SA). He also serves as Chairman of the Board of AllianceBernstein Trust Company, LLC., AllianceBernstein Australia Limited, AllianceBernstein New Zealand Limited, AllianceBernstein Hong Kong Limited, AllianceBernstein Investment Management Australia Limited, AllianceBernstein (Luxembourg) S.A., and sits on the Board of AllianceBernstein Japan Ltd.. His work in the area of risk management has been recognized in The Economist Intelligence Unit, the PWRReview and a Harvard case study.